Corporate Finance News

Selected M&A Transactions 2019

Commerzbank underscores its position as trusted M&A adviser for large and mid-size corporates in the German-speaking markets.

Commerzbank continues to show sustainable momentum as trusted M&A adviser for large and mid-size corporates in the German-speaking markets. Advised transactions included sellside and buyside deals as well as public takeovers in various sectors such as healthcare, consumer, industrials, business services, energy, automotive and financial services. Commerzbank once again demonstrated its unmatched proximity to “Corporate Germany” by working for a number of renowned privately held / family-owned companies as well as public/blue-chip corporates during the last year. In addition, Commerzbank once again proved its in-depth reach into Asia. This includes advising a large Chinese buyer on a sizeable and widely recognised public takeover in Germany.

Commerzbank always strives to integrate financial and strategic advice by drawing on our full range of capital markets services and global capabilities for the benefit of our clients.

Selected M&A transactions advised by Commerzbank in 2019 include:

**Commerzbank**

- **.comdirect**
  - Voluntary public tender offer to the shareholders of comdirect bank AG
  - Financial Adviser: Signed
  - December 2019

- **MOOG**
  - Acquisition of Gesellschaft für Antriebstechnik mbH and GAT Inc. (GAT) 64.5 million
  - Financial Adviser: Signed
  - November 2019

- **anwis**
  - Sale of ARX Equity Partners’ portfolio company Anwis Sp. z o.o. to Warmera Group
  - Financial Adviser: Joined with mbbank
  - August 2019

- **FOSUN 复星**
  - Public takeover offer for Tom Tailor by Fosun
  - Financial Adviser: Signed
  - July 2019

- **DMG MORI**
  - Sale of Gildemeister Energy Solutions Group (“GES”) to STEAG Energy Services GmbH (“SES”)
  - Financial Adviser: Signed
  - March 2019

- **ENERCON**
  - Sale of a 75% stake in Enercon Wind Farm (total capacity of 229 MW) to The Renewables Infrastructure Group Limited
  - Financial Adviser: Signed
  - March 2019

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